



2010 Members Conference

Where Do We Go From Here:

A Decade of Unprecedented Challenges for the U.S. Power Industry

June 3rd & 4th, 2010

Indianapolis Marriott Downtown ♦ 350 W. Maryland Street ♦ Indianapolis, IN 46225

Day One Agenda (Revised) (Thursday, June 3rd)

7:00 – 8:00 am – Registration and Hot Breakfast

8:00 – 8:15 am – Master of Ceremonies Introduction – **Jack Reasor**, CEO of Old Dominion Electric Cooperative

8:15 – 8:30 am – Opening Remarks and Conference Overview – **David Tudor**, CEO of ACES Power Marketing (APM)

Morning Session

- ◆ A Decade of Challenges (and Opportunities) – **Dr. Robert Genetski**, Economist, Author and Futurist
- ◆ EPA Regulation of CO₂: Timeline, Details, Impacts – **Bill Wehrum**, Partner, Hunton & Williams
- ◆ Managing Carbon Risk and Carbon Costs (Panel) – **Lisa Johnson**, Senior Vice President for Power Supply, Old Dominion Electric Cooperative; **Greg Ridderbusch**, Vice President for Business Development, Great River Energy; **Dena Stoner**, Vice President for Government Relations, NRECA

11:45 am – 1:00 pm – Lunch at the Indianapolis Marriott Downtown (Spouses Invited) Lunch Address – **Reed Karaim**, Author of “Dare to be Different: ACES Power Marketing’s First Decade”

Afternoon Session

- ◆ An Update on Nuclear Technologies and Construction Plans – **John Ferrara**, Vice President, Business Development, Babcock & Wilcox
- ◆ Who’s Building What, and Where: Generation Trends Across the U.S. – **Nick Akins**, Executive Vice President of Generation, American Electric Power
- ◆ The Shale Gas Phenomena: How Much is There, and How Much is Coming? – **Danny Rathan**, Director, Tudor Pickering & Holt
- ◆ Regional Transmission Update – Projects, Timelines, Cost Allocation (Panel) – **Jeff Webb**, Director of Planning, Midwest ISO; **Steve Herling**, Vice President, Planning, PJM; **Katherine Prewitt**, Director of Planning, SPP

5:45 – 7:30 pm – Cocktail and Hors d'oeuvre Reception at The Indianapolis Marriott Downtown
(Dinner not planned – Please visit www.visitindy.com for restaurants, etc. to plan your dinner.)

Day Two Agenda (Friday, June 4th)

7:00 – 8:00 am – Hot Breakfast

Morning Session

- ◆ A Perspective on the Current Capital Markets – **Sheldon Petersen**, Governor and CEO, CFC
- ◆ Derivatives Legislation: Impact on G&T Hedging Practices (Panel) – **Patricia Dondanville**, Partner, SchiffHardin, LLP; **Clifton Karnei**, Executive Vice President & GM, Brazos Electric Cooperative; **Jeff Walker**, Senior Vice President & CRO, APM
- ◆ The New World of Enforceable Reliability Standards (Panel) – **David Nevius**, Sr. Vice President, NERC; **John Sturm**, Vice President of Corporate Development, APM
- ◆ The Decade Ahead for ACES Power Marketing – **David Tudor**, CEO of APM
- ◆ What Have We Heard? / Closing Remarks – **Jack Reasor**, CEO of Old Dominion Electric Cooperative

11:30 am – Conference Wrap-Up